

600098

**广州发展集团股份有限公司
2015 年第三季度报告**

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1.1

1.2

1.3

1.4

2.1

			(%)
	35,093,581,947.82	33,779,155,982.00	3.89
	14,425,092,519.61	13,900,134,176.57	3.78
	1-9	1-9	(%)
	2,613,091,471.59	2,636,203,248.28	-0.88
	1-9	1-9	%
	13,460,265,167.74	14,656,669,012.63	-8.16
	985,477,494.51	1,008,722,494.42	-2.30
	903,529,110.91	954,404,930.39	-5.33

%	6.94	7.49	0.54
/	0.3615	0.3686	-1.93
/	0.3615	0.3686	-1.93

	7 9	1-9	
	4,036,615.62	9,028,342.44	
	4,139,970.50	12,200,192.90	
	2,757,534.25	8,390,069.26	
	31,243,195.09	31,711,320.09	
	38,942,661.72	101,004,378.29	
	-20,429,159.04	-40,620,219.13	
	-24,088,529.31	-39,765,700.25	
	36,602,288.83	81,948,383.60	

2.2

				90,629	
		(%)			
	1,709,111,863	62.69	0		
	313,714,301	11.51	0		
	35,660,237	1.31	0		
	22,016,828	0.81	0		
	12,500,000	0.46	0		
	11,454,191	0.42	0		
	11,000,000	0.40	0		
	10,000,000	0.37	0		

LOF	9,999,995	0.37	0		
	8,750,000	0.32	0		
			1,709,111,863		1,709,111,863
			313,714,301		313,714,301
			35,660,237		35,660,237
			22,016,828		22,016,828
			12,500,000		12,500,000
			11,454,191		11,454,191
			11,000,000		11,000,000
			10,000,000		10,000,000
LOF			9,999,995		9,999,995
			8,750,000		8,750,000
			0		

2.3

3.1

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	372,362,853.21	76,618,066.68	386.00%	
	376,083,760.57	111,054,260.20	238.65%	
	0	180,000,000.00	-100.00%	

	7, 579, 180. 44	27, 993, 756. 46	-72. 93%	
	624, 405, 113. 93	418, 101, 975. 07	49. 34%	
	44, 632, 040. 64	101, 912, 317. 19	-56. 21%	
	35, 054, 069. 73	21, 530, 704. 82	62. 81%	
	17, 315, 032. 05	206, 866. 01	8270. 17%	A
2015 1-9				
	14, 842, 749. 76	-3, 046, 052. 17	-	
	115, 285, 671. 67	64, 694, 234. 09	78. 20%	
	17, 108, 166. 04	39, 877, 286. 87	-57. 10%	
	0	15, 481, 992. 94	-100%	
2015 1-9				
	6, 112, 720. 61	3, 788, 180. 92	61. 36%	
	478, 558, 566. 16	200, 007, 553. 23	139. 27%	
	647, 221, 000. 00	133, 281, 000. 00	385. 61%	
	0	23, 750, 000. 00	-100%	

3.2

1		2015 1 9
2	2014 2014	2015 1 9 2015 1 30

		2015
3	2014 1 28 , 25,000 2015 1 21 2015 1 28 25,000	2015 1 23 2015 1 30 A
4	2015 2 26 2014 9 24 2015 8 31 2015 8 31 , 2016 8 31	2015 2 27 2015 9 1 9 24 < 2014 > < 2014 9 24 >
5	30%	2015 4 2
6	2014 4 22 , 20,000 2015 4 9 , 20,000	2015 4 10
7	2015 4 20 B 0.0285 / ()	2015 4 29
8	30%	2015 5 27
9	288,822,071 2015 7 2	2015 6 27

10	2015 7 6	2015 7 8
11	2015 7 9 2016 7 8	2015 7 9
12	2	2015 7 10 5%
13	2.2	2015 7 23
14	60%	2015 7 23
15	30%	2015 8 29

3.3 5%

			2011 A 100% 100% 100%	100%	2012 2 9 -201 7 12 31			

			<p>2012 2 9 2014 6 30 2015 4 30</p>					
			<p>2011 100% A 2012 3 16 2012 3 16 2014 6 30 -201 6 12 31</p>					
			<p>2015 7 9 2016 7 8 2015 7 9 -201 6 7 8</p>					
			<p>2 2015 7 10 5%</p>					

3.4

	2015 10 31

4.1

2015 9 30

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	4,503,996,311.79	4,460,495,141.21
	253,752,694.46	247,920,532.77
	1,537,349,465.50	1,225,426,964.37
	372,362,853.21	76,618,066.68
	66,875.00	
	7,112,645.40	7,112,645.40
	57,600,382.40	

	557,647,516.11	555,630,113.62
	5,017,064.63	5,017,064.63
	38,839,893.99	42,313,382.02
	255,198,528.39	266,566,154.60
	92,639,361.18	100,973,266.47
	26,316,094,100.00	26,344,807,011.51
	35,093,581,947.82	33,779,155,982.00
	412,521,423.39	347,761,181.56
	280,292,868.25	
	3,640,321,471.51	2,632,243,018.74
	624,405,113.93	418,101,975.07
	357,029,075.72	342,620,091.78
	264,744,275.32	337,221,334.89
	44,632,040.64	101,912,317.19
	36,860,008.87	
	313,662,741.46	271,626,670.96
	661,203,930.00	989,828,082.78
	6,635,672,949.09	5,441,314,672.97
	6,128,695,926.11	6,566,739,037.08
	3,850,000,000.00	3,850,000,000.00

	50,433,351.02	50,154,948.57
	310,864,724.23	313,361,793.06
	78,802,085.01	103,489,587.03
	79,367,798.63	80,492,798.63
	10,498,163,885.00	10,964,238,164.37
	17,133,836,834.09	16,405,552,837.34
	2,726,196,558.00	2,726,196,558.00
	3,825,291,888.22	3,825,727,190.20
	17,315,032.05	206,866.01
	35,054,069.73	21,530,704.82
	2,648,241,769.71	2,648,241,769.71
	5,172,993,201.90	4,678,231,087.83
	14,425,092,519.61	13,900,134,176.57
	3,534,652,594.12	3,473,468,968.09
	17,959,745,113.73	17,373,603,144.66
	35,093,581,947.82	33,779,155,982.00

2015 9 30

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	1,026,106,217.60	1,816,854,959.25
	335,212.60	158,400.00

	1, 120, 974. 64	405, 890. 66
	20, 957, 024. 20	
	1, 872, 890, 097. 27	1, 842, 097, 949. 34
	516, 542, 000. 00	102, 660, 000. 00
	3, 437, 951, 526. 31	3, 762, 177, 199. 25
	151, 291, 974. 66	151, 291, 974. 66
	180, 000, 000. 00	180, 000, 000. 00
	9, 621, 313, 459. 07	9, 391, 313, 459. 07
	93, 453, 547. 23	95, 674, 328. 28
	161, 805. 60	4, 155, 269. 80
	14, 176, 345. 07	7, 877, 040. 92
	10, 060, 397, 131. 63	9, 830, 312, 072. 73
	13, 498, 348, 657. 94	13, 592, 489, 271. 98
	166, 439. 52	134, 275. 42
	38, 150, 336. 40	39, 170, 214. 42
	703, 483. 77	5, 142, 112. 23
	29, 907, 452. 12	63, 559, 010. 07
	157, 647, 072. 87	191, 107, 349. 18

		404,502,182.78
	226,574,784.68	703,615,144.10
	2,350,000,000.00	2,350,000,000.00
	24,806,506.42	28,053,063.87
	2,374,806,506.42	2,378,053,063.87
	2,601,381,291.10	3,081,668,207.97
	2,726,196,558.00	2,726,196,558.00
	5,062,013,837.47	5,062,013,837.47
	2,132,272,159.67	2,132,272,159.67
	976,484,811.70	590,338,508.87
	10,896,967,366.84	10,510,821,064.01
	13,498,348,657.94	13,592,489,271.98

2015 1 9

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	7-9	7-9	1-9	1-9
	5,002,384,215.11	5,516,638,300.88	13,460,265,167.74	14,656,669,012.63
	5,002,384,215.11	5,516,638,300.88	13,460,265,167.74	14,656,669,012.63

	4,509,090,580.11	4,978,809,015.74	12,174,231,999.35	13,380,043,167.20
	4,085,437,998.67	4,546,578,365.38	11,019,091,691.26	12,169,200,793.47
	39,159,899.89	43,734,216.99	110,063,162.70	99,646,786.25
	67,487,711.32	65,015,037.72	195,094,036.81	216,078,466.89
	147,796,732.32	156,217,815.92	383,268,088.84	400,805,540.48
	154,258,686.14	169,018,957.83	451,872,269.98	497,357,632.28
	14,949,551.77	-1,755,378.10	14,842,749.76	-3,046,052.17
	254,079,626.67	116,528,945.02	433,885,375.66	419,039,569.23
	116,151,626.74	82,861,113.25	283,980,417.41	304,378,702.79
	747,373,261.67	654,358,230.16	1,719,918,544.05	1,695,665,414.66
	44,489,122.80	6,897,392.97	115,285,671.67	64,694,234.09
	15,897.21	53,923.54	61,176.40	166,746.62
	1,466,535.35	893,500.06	3,025,716.74	2,385,983.64
	75,941.98	996,140.40	1,005,792.66	1,209,414.59

	790,395,849.12	660,362,123.07	1,832,178,498.98	1,757,973,665.11
	161,801,411.72	160,680,950.77	412,822,939.02	396,936,783.95
	628,594,437.40	499,681,172.30	1,419,355,559.96	1,361,036,881.16
	451,359,886.07	363,363,851.12	985,477,494.51	1,008,722,494.42
	177,234,551.33	136,317,321.18	433,878,065.45	352,314,386.74
	-2,353,545.64	43,034,192.51	17,108,166.04	55,359,279.81
	-2,353,545.64	43,034,192.51	17,108,166.04	55,359,279.81
1.				
2.				
	-2,353,545.64	43,034,192.51	17,108,166.04	55,359,279.81
1.	-2,353,545.64	34,365,247.28	17,108,166.04	39,877,286.87
2.		8,668,945.23		15,481,992.94
3.				

4.				
5.				
6.				
	626,240,891.76	542,715,364.81	1,436,463,726.00	1,416,396,160.97
	449,006,340.43	406,398,043.63	1,002,585,660.55	1,064,081,774.23
	177,234,551.33	136,317,321.18	433,878,065.45	352,314,386.74
(/)	0.1656	0.1333	0.3615	0.3686
(/)	0.1656	0.1333	0.3615	0.3686

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2015 1 9

	7-9	7-9	1-9	1-9
	6,115,435.73	9,818,960.20	23,040,624.94	27,145,957.09
	489,500.96	1,799,290.36	2,231,587.74	2,769,602.17
	25,108,335.41	33,153,718.07	73,803,632.91	78,943,506.43
	29,507,296.17	29,307,156.90	85,393,019.36	89,296,877.05

	11,890,205.08	12,035,450.96	1,015,948,384.21	944,248,970.46
	-37,099,491.73	-42,405,754.17	877,560,769.14	800,384,941.90
	980.00	3,809.86	980.00	13,809.86
	980.00		980.00	
	700,065.87	19,077.00	700,065.87	159,438.89
				361.89
	-37,798,577.60	-42,421,021.31	876,861,683.27	800,239,312.87
	-37,798,577.60	-42,421,021.31	876,861,683.27	800,239,312.87
	0.00	5,462,357.92	0.00	13,554,740.02
1.				
2.				
		5,462,357.92		13,554,740.02
1.				
2.		5,462,357.92		13,554,740.02

3.				
4.				
5.				
6.				
	-37,798,577.60	-36,958,663.39	876,861,683.27	813,794,052.89
(/)				
(/)				

2015 1 9

	1-9	1-9
	15,272,250,225.56	16,361,226,532.54
	6,112,720.61	3,788,180.92
	204,428,918.86	154,728,406.58
	15,482,791,865.03	16,519,743,120.04

	10,522,574,510.68	11,795,500,791.31
	759,117,046.53	762,089,563.56
	1,243,004,152.04	995,432,018.72
	345,004,684.19	330,517,498.17
	12,869,700,393.44	13,883,539,871.76
	2,613,091,471.59	2,636,203,248.28
	478,558,566.16	200,007,553.23
	430,171,978.40	329,139,927.19
	454,729.05	207,944.16
	909,185,273.61	529,355,424.58
	765,793,379.30	728,108,136.75
	647,221,000.00	133,281,000.00
		5,894,954.72
	1,413,014,379.30	867,284,091.47
	-503,829,105.69	-337,928,666.89
		23,750,000.00
	970,900,235.98	717,542,749.31
	970,900,235.98	741,292,749.31
	1,678,355,920.39	1,973,991,287.22
	1,356,489,118.46	1,327,187,194.29
	1,847,866.97	81,707,058.45

	3,036,692,905.82	3,382,885,539.96
	-2,065,792,669.84	-2,641,592,790.65
	31,474.52	1.61
	43,501,170.58	-343,318,207.65
	4,217,195,141.21	4,732,675,143.48
	4,260,696,311.79	4,389,356,935.83

2015 1 9

	1-9	1-9
	24,552,404.01	26,767,755.08
	221,715.87	276,783.20
	20,043,275.05	14,714,106.66
	44,817,394.93	41,758,644.94
	822,900.00	1,037,200.00
	41,250,205.04	46,863,552.17
	24,326,806.18	13,101,303.63
	29,591,183.80	28,788,173.25
	95,991,095.02	89,790,229.05
	-51,173,700.09	-48,031,584.11
	744,260,113.00	790,500,000.00
	1,000,109,364.62	944,668,476.89
	980.00	8,223.16
		27,225.18
	1,744,370,457.62	1,735,203,925.23
	5,574,159.63	5,584,403.16
	1,420,402,000.00	898,350,000.00
	1,425,976,159.63	903,934,403.16

	318,394,297.99	831,269,522.07
	163,741,429.01	6,152,913.64
	163,741,429.01	6,152,913.64
	595,020,000.00	
	626,609,668.56	543,739,823.76
	81,100.00	80,864,615.42
	1,221,710,768.56	624,604,439.18
	-1,057,969,339.55	-618,451,525.54
	-790,748,741.65	164,786,412.42
	1,573,554,959.25	1,438,788,643.85
	782,806,217.60	1,603,575,056.27

4.2