

600098



**广州发展集团股份有限公司  
2015 年年度报告摘要**

一 重要提示


A			600098

	020-37850128	020-37850968
	020-37850938	020-37850938
	600098@gdgc.com.cn	600098@gdgc.com.cn

2015	2,726,196,558	10	1.90
	517,977,346.02		
2015		2015	

## 二 报告期主要业务或产品简介

1

2015 5.55

0.5% 3.3 , 1974 0.1%

5.7% 5.4

1,020 2.5% 40,046

1.4% 7,158 7.5% 7,276

5.0%

2015 ( 2015 9 )

2

2015 57 39

37 35

63% 2020 60%

2015 1.6 8.6% 1

4.6% 2015 12 31 372 29.1%

3

2015 4.8%

1932 2015

2015 4 1

2015 11 18

0.7 2015 11 20

2017

396.18

2015 12 31

159.79

10.16

2015

2,585

### 三 会计数据和财务指标摘要

	2015	2014	(%)	2013
	34,861,272,842.84	33,779,155,982.00	3.20	33,903,494,996.72
	21,116,650,727.13	19,445,795,158.86	8.59	16,894,531,933.90
	1,302,614,913.21	1,224,124,444.61	6.41	1,035,091,363.27
	1,232,416,870.99	1,173,915,692.13	4.98	981,288,818.65
	14,747,423,907.59	13,900,134,176.57	6.10	13,420,499,937.52
	3,189,175,088.84	3,235,942,365.18	-1.45	2,766,444,396.66
	2,726,196,558.00	2,726,196,558.00	0.00	2,742,221,806
	0.4778	0.4477	6.72	0.3775
	0.4778	0.4477	6.72	0.3775
%	9.09	9.05	0.04	7.88

### 四 2015 年分季度的主要财务指标

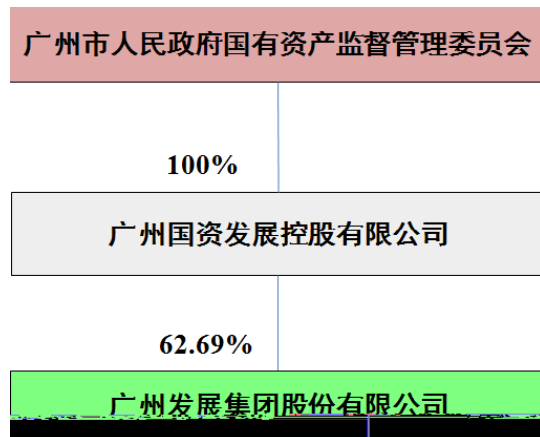
	1-3	4-6	7-9	10-12
	4,215,066,479.67	4,242,814,472.96	5,002,384,215.11	7,656,385,559.39
	236,864,406.35	297,253,202.09	451,359,886.07	317,137,418.70
	231,758,698.02	257,012,815.65	414,757,597.24	328,887,760.08
	1,122,274,000.56	757,533,122.03	733,284,349.00	576,083,617.25

## 五 股本及股东情况

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					67,551		
					69,460		
					0		
					0		
10							
			(%)				
	0	1,709,111,863	62.69	0			



## 六 管理层讨论与分析

2015

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2015			159.69		149.94
	8.01%	8.23%		8%	
12%			23.84	22.07	17.58%
18.06%		26.45	24.61		4.51% 4.37%
		24.00	23.47		9.82% 9.81%
	52.50	,	49.16		6.82% 7.17%
	32.74		30.47		3.78% 3.96%
	0.16		0.16		
2					---

<http://www.zdrlgs.com>

		2,585	71%		
		BP		35	242%
		1,170	17%	280	
6%				717	2%
3	---				
				10.16	
	2%		6.15	5%	
2					
1	---				
					2015-2017
					2 60
		2 1.44		2 0.43	
		2 2.10			
				30	
2	---				
3	---				
		LNG CNG		LNG	
				LNG CNG	
		,			
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50355

2015

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2015 11 9

2015

2,111,665.07

8.59%

130,261.49

6.41%

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		:	:	%
	21,116,650,727.13	19,445,795,158.86		8.59
	17,772,287,196.41	16,182,991,970.07		9.82
	266,782,946.98	274,126,594.08		-2.68
	540,952,269.53	552,005,268.72		-2.00
	569,172,101.39	680,878,271.94		-16.41





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			%	%	%	%
	6,980,797,865.93	4,922,308,709.17	28.22	-11.28	-17.89	5.41
	10,388,901,577.66	10,094,556,983.88	2.67	37.36	41.04	2.52
	3,256,540,270.72	2,529,828,240.78	21.69	-11.40	-9.79	1.44
	59,369,986.44	17,832,944.82	32.30	-3.84	2.33	14.04
			%	%	%	%
	6,290,561,746.24	4,365,169,914.66	29.23	-12.42	-19.44	5.75
	563,444,889.36	467,458,698.37	16.90	2.39	-0.53	2.35
	126,791,230.33	89,680,096.14	28.53	-6.28	-15.91	7.75
	8,643,005,509.04	8,419,031,572.88	2.40	29.18	32.83	2.68
	1,745,896,068.62	1,675,525,411.00	4.00	100.12	104.49	2.03
	3,256,540,270.72	2,529,828,240.78	21.69	-11.40	-9.79	1.44
	59,369,986.44	17,832,944.82	32.30	-3.84	2.33	14.04
			%	%	%	%
	18,355,993,032.36	15,243,903,806.80	16.15	-3.77	-4.03	0.09
	165,146,513.33	162,779,714.92	0.74	-	-	0.74
	2,164,470,155.06	2,157,843,356.93	0.31	-	-	0.31

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				%	%	%
	159.79	150.03	0	-7.97	-8.18	0
	736.87	1,191.03	0	-2.16	5.04	0
	35.63	42.56	1.37	-1.09	-1.19	-5.25
	0	2,584.62	90.22	0	70.75	-29.40
	0	34.76	4.60	0	242.38	1,214.30
	0	101,579	231.71	0	-2.32	-0.02

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			(%)		(%)	(%)	
		3,121,379,643.96	17.77	3,922,186,625.04	24.55	-20.42	
		711,438,663.42	4.05	696,800,007.44	4.36	2.10	
		1,089,490,401.79	6.20	1,375,969,164.77	8.61	-20.82	
		4,922,308,709.17	28.02	5,994,955,797.25	37.52	-17.89	
		9,746,522,113.63	55.49	6,847,976,302.10	42.87	42.33	
		70,118,552.98	0.41	59,747,266.65	0.38	17.36	
		277,916,317.27	1.58	249,717,167.05	1.56	11.29	
		10,094,556,983.88	57.48	7,157,440,735.80	44.81	41.04	
		2,060,463,949.35	11.73	2,366,317,675.31	14.81	-12.93	
		214,209,429.04	1.22	176,525,136.22	1.11	21.35	
		255,154,862.39	1.45	261,599,299.88	1.64	-2.46	
		2,529,828,240.78	14.40	2,804,442,111.41	17.56	-9.79	
		17,625,418.42	0.10	17,427,419.72	0.11	1.14	
		207,526.40					
		17,832,944.82	0.10	17,427,419.72	0.11	2.33	
		17,564,526,878.65	100.00	15,974,266,064.18	100.00	9.96	
			(%)		(%)	(%)	
		2,963,760,789.76	16.87	3,737,855,923.43	23.40	-20.71	
		681,872,258.85	3.88	667,544,098.91	4.18	2.15	
		719,536,866.05	4.10	1,012,979,424.38	6.34	-28.97	
		4,365,169,914.66	24.85	5,418,379,446.72	33.92	-19.44	

		157,618,854.20	0.90	184,330,701.61	1.15	-14.49	
		26,031,860.14	0.15	25,437,456.61	0.16	2.34	
		221,848,284.44	1.26	186,505,576.12	1.17	18.95	
		61,959,699.59	0.35	73,653,750.64	0.46	-15.88	
		467,458,698.37	2.66	469,927,484.98	2.94	-0.53	
		37,974,764.86	0.22	44,690,105.93	0.28	-15.03	
		3,534,544.43	0.02	3,818,451.92	0.02	-7.44	
		48,170,786.85	0.27	58,140,307.70	0.36	-17.15	
		89,680,096.14	0.51	106,648,865.55	0.66	-15.91	
		8,119,724,356.18	46.23	6,075,362,631.29	38.03	33.65	
		46,221,217.81	0.27	35,926,187.56	0.23	28.66	<sup>7</sup> 2014
		253,085,998.89	1.44	226,794,077.90	1.42	11.59	
		8,419,031,572.88	47.94	6,338,082,896.75	39.68	32.83	
		1,626,797,757.45	9.26	772,613,670.81	4.84	110.56	
		23,897,335.17	0.14	23,821,079.09	0.15	0.32	
		24,830,318.38	0.14	22,923,089.15	0.14	8.32	
		1,675,525,411.00	9.54	819,357,839.05	5.13	104.49	
		2,060,463,949.35	11.73	2,366,317,675.31	14.81	-12.93	
		214,209,429.04	1.22	176,525,136.22	1.11	21.35	
		255,154,862.39	1.45	261,599,299.88	1.64	-2.46	
		2,529,828,240.78	14.40	2,804,442,111.41	17.56	-9.79	
		17,625,418.42	0.10	17,427,419.72	0.11	1.14	
		207,526.40					
		17,832,944.82	0.10	17,427,419.72	0.11	2.33	
		17,564,526,878.65	100.00	15,974,266,064.18	100.00	9.96	

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2.68%

2.00%

16.41%

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	11,523,882.62
	0
	11,523,882.62
%	0.05

4

1.45%

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		%		%	%	
	2,224,025,728.79	6.38	1,225,426,964.37	3.63	81.49	
	245,714,803.03	0.70	47,781,518.77	0.14	414.25	
	163,487,214.60	0.47	111,054,260.20	0.33	47.21	
	0	0.00	180,000,000.00	0.53	-100.00	
	11,356,643.18	0.03	27,993,756.46	0.08	-59.43	
	806,556,756.29	2.31	555,630,113.62	1.64	45.16	
	198,695,690.40	0.57	100,973,266.47	0.30	96.78	10%
	555,867,423.39	1.59	347,761,181.56	1.03	59.84	
	205,637,965.55	0.59	337,221,334.89	1.00	-39.02	
	2,195,763,869.18	6.30	989,828,082.78	2.93	121.83	
	2,350,000,000.00	6.74	3,850,000,000.00	11.40	-38.96	
	30,546,913.32	0.09	206,866.01	0.00	14,666.52	

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	( )			( )			( )			) (			( / )	( / )
/														
	1,597,874.86	1,736,312.35	-7.97%	1,499,437.39	1,633,828.33	-8.23%	1,500,304.10	1,634,018.07	-8.18%	3.20	1.04	208.24%	-	-
	1,596,917.06	1,736,059.75	-8.01%	1,499,361.77	1,633,767.25	-8.23%	1,499,361.77	1,633,767.25	-8.23%				490.73	490.73
	957.80	252.60	279.18%	75.62	61.08	23.80%	942.33	250.82	275.70%	3.20	1.04	208.24%	473.50	710.40
	1,597,874.86	1,736,312.35	-7.97%	1,499,437.39	1,633,828.33	-8.23%	1,500,304.10	1,634,018.07	-8.18%	3.20	1.04	208.24%	-	-

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	( )		( )				%							
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										%			(%)
	1,596,917.06	-8.01%	1,499,361.77	-8.23%	62.85	71.82	-12.49		43.62	24.84	54.18	33.92	-19.64
	957.80	279.18%	942.33	275.70%	0.055	0.013	320.45		0.026	0.01	0.004	0	529.24
	1,597,874.86	-7.97%	1,500,304.10	-8.18%	62.91	71.83	-12.42	-	43.65	24.85	54.18	33.92	-19.44

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2015 12 31 396.18 394.88 1.25%

1.30 189.78% 5.76 #1 2015 9 11

30 32 2 1.44 0.85

5.90 4.95 0.95

	2013	2014	2015
	388	390	394.88
	0.03	0.45	1.30
	388.03	390.45	396.18

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2014 -2015

	2014	2015	%
	390	394.88	1.25

	173.61	159.69	-8.01
	8.88	8.65	-2.59
%	5.11	5.42	0.31
/	312.83	314.69	-0.59
	4452	4044	-9.16
	<b>2014</b>	<b>2015</b>	<b>%</b>
	0.45	1.30	189.78
	252.60	957.80	279.18
	2.80	10.83	286.34
%	1.11	1.13	0.02
	562.57	736.15	30.85

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**1 2015**

2015	111,725	20,722	6,625	2,105
	1,992	10%	10,000	90,623
	27,000			

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100%		185,423.77	0	185,423.77		35,867.44
LNG		43,000.00	0	23,250.00		-5,377.94
		24,200.00	0	24,200.00		3,925.30
		11,500.00	2,627.16	10,230.32		
		45,800.00	1,625.39	18,474.91		
		68,400.00	3,437.32	68,432.54		
		60,200.00	0	55,206.64		
	/	438,523.77	7,689.87	385,218.18	/	34,414.80

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	19.5%	483,200	47.13	2015	711.8	3,465	474,779
	30%	355,689	2016	1	1	0	314,998
	50%	36,000	2015			8,234	24,944
LNG	100%	1,507.18				574	1285
LNG	100%	1475.99	51%			533	919

LNG	100%	1,959.13	10%	297	1015
	100%	48,319	2015	16,483	27,010
7	100%	17,280.45	1.30	6,073	9,087
			2016		

2 2016

2016                      549,190                      258,627                      255,811  
34,752

: :

	<b>2016</b>		
	<b>258,627</b>		
	15,681		
	88,245		
	18,600		
	5,210		
	761		
	9,330		
	120,800		
	<b>255,811</b>		
	<b>34,752</b>		

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	667,670.55
	-3,794.95
	671,465.50
(%)	-0.57

2

				%
	219,640,002.37	284,095,578.97	64,455,576.60	50
	326,780,039.02	333,744,371.27	6,964,332.25	50
B	1,064,428,632.08	1,028,101,390.25	-36,327,241.83	35.23
	338,056,299.34	358,490,105.78	20,433,806.44	30
	1,144,058,767.67	1,183,834,940.15	39,776,172.48	25
	261,959,206.03	262,210,387.75	251,181.72	30
	345,023,211.73	291,243,790.80	-53,779,420.93	25
	281,432,123.87	291,028,225.06	9,596,101.19	30
	1,069,012,564.37	1,075,738,224.97	6,725,660.60	2.22
	563,630,263.06	376,260,263.06	-187,370,000.00	19.5
	920,301,756.71	1,003,735,828.29	83,434,071.58	18.35

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			%				
000539	A	840,087,516.80	2.22	1,075,738,224.97	73,387,765.04	1,960,423.06	
000531	A	704,714,744.93	18.35	1,003,735,828.29	82,582,958.85	28,505,857.65	
		1,544,802,261.73	/	2,079,474,053.26	155,970,723.89	30,466,280.71	/

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<b>A</b>	101,777,185	0	0	5,114,220	116,693,602	9,545,540.53

A 20,030,637

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		42,000.00	112,171.59	94,415.08	16,554.92
		99,000.00	202,895.54	179,013.70	14,743.50
		69,200.00	213,890.60	129,350.78	24,336.47
		159,754.00	505,189.32	235,865.05	35,891.76
		60,400.00	309,485.76	100,697.89	32,148.36
		61,336.18	233,463.35	102,903.61	3,109.38
		241,188.50	597,542.38	311,693.78	35,867.44
		274,975.00	994,268.70	472,533.98	82,096.47

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60%

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BP

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**3**

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BP

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LNG

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DCS

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## **七 涉及财务报告的相关事项**

**1**

2015 1

2015 6



2015 7

2015 11

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	231,553,896.76	1,553,896.76
	46,741,942.84	-3,258,057.16
	996,988.27	-3,011.73
	998,407.62	-1,592.38

2

2015 2

2015 5

2015

3

50%