

600098

**2018**

1

2

3


4

5

**2.1**

A			600098	

	020-37850968	020-37850968
	3 33	3 33
	600098@gdg.com.cn	600098@gdg.com.cn

**2.2**

			(%)
	39,024,913,781.00	38,549,382,719.77	1.23
	16,209,786,006.22	16,022,626,419.64	1.17
	1-6		(%)

	435,094,476.34	665,916,090.65	-34.66
	12,298,838,488.38	10,236,537,589.42	20.15
	435,573,276.12	357,552,719.88	21.82
	425,253,742.16	343,899,879.85	23.66
%	2.6800	2.31	0.37
	0.1598	0.1312	21.82
	0.1598	0.1312	21.82

2.3

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					72,589
					0
10					
		(%)			
		62.69	1,709,111,863	0	0
		14.22	387,683,016	0	0
1		2.29	62,395,000	0	0
		1.98	54,000,000	0	0
		0.95	25,991,238	0	0
		0.75	20,534,193	0	0
		0.54	14,716,817	0	0
		0.41	11,117,843	0	0
		0.29	7,809,500	0	0
		0.22	5,922,000	0	1,650,000

2.4

2.5

2.6

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							%
2012	12 01	122157	2012-6-25	2019-6-25	189,079		4.74
2017	G17 1	127616	2017-9-6	2022-9-6	240,000		4.94

%	50.04	50.06
	1-6	
EBITDA	4.7032	5.3360

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3.1

1

43.2

15.5

			88.14	82.77
	22.54%	22.84%	12.26	11.34
	9.68%	10.07%	17.38	16.15
	69.86%	71.49%	10.16	9.99
	5.37%	6.08%	28.96	27.23
	39.51%	39.99%	18.89	17.59
	9.61%	9.85%	0.48	0.47
	0.51%	0.12%		
2				
			6.21	15.51%
	13.4		13.9	121%
3				
			1,060.19	33.14%
			277.09	
3.92%			13.68	39.20%
4				
		23	180MW	58%
		11,637		11,341
	71.92%	77.10%	4,046	3,842
		9.36%	6.77%	2,988
2,881		4,603		4,618
	99.74%	102.30%		
5				
	68.40	23.2		
			8.8	

1

14.1

2

LNG

-

13.7

0.9

3

5,357

330.44

149.5

23.23

23.49

4

6 30

25%

2018

193

1,209

+

5

2018 6

5

2018

30

3,662

ERP

## 3.2

		( )
1		72,851,890.43 24,137,701.48
2		314,519,596.01 253,984,342.71 -4,001,774.37      -2,766,657.36
	2018 6	2018 2018

## 3.3