

600098

广州发展集团股份有限公司
2018 年第三季度报告

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1.1

1.2

1.3

1.4

2.1

			(%)
	38,338,090,223.05	38,549,382,719.77	-0.55
	16,382,266,333.30	16,022,626,419.64	2.24
	1-9	1-9	(%)
	1,320,698,607.99	1,257,782,879.98	5.00
	1-9	1-9	%
	18,652,349,910.21	17,463,357,603.18	6.81
	644,694,072.61	592,784,027.03	8.76
	632,184,981.59	560,164,252.63	12.86
%	3.97	3.83	0.14
/	0.2365	0.2174	8.76
/	0.2365	0.2174	8.76

	7 9	1-9	
	4, 552, 290. 63	4, 563, 676. 55	
	9, 026, 437. 14	21, 529, 128. 73	
	-386, 716. 97	1, 938, 172. 08	
	40, 058. 33	1, 056, 362. 25	
	-5, 791, 814. 87	-4, 775, 454. 36	
	-2, 570, 711. 88	-5, 234, 478. 34	
	-2, 679, 985. 32	-6, 568, 315. 89	
	2, 189, 557. 06	12, 509, 091. 02	

2. 2

					71, 547
		(%)			
	1, 709, 111, 863	62. 69	0	0	
	388, 583, 016	14. 25	0	0	
1	55, 000, 000	2. 02	0	0	
	54, 000, 000	1. 98	0	0	
	40, 708, 055	1. 49	0	0	
	11, 896, 332	0. 44	0	0	
	11, 117, 843	0. 41	0	0	
	7, 809, 500	0. 29	0	0	
500	7, 160, 300	0. 26	0	0	
	5, 078, 000	0. 19	0	650, 000	

	1,709,111,863		1,709,111,863
	388,583,016		388,583,016
1	55,000,000		55,000,000
	54,000,000		54,000,000
	40,708,055		40,708,055
	11,896,332		11,896,332
	11,117,843		11,117,843
	7,809,500		7,809,500
500	7,160,300		7,160,300
	5,078,000		5,078,000

2.3

3.1

	209,852,760.44	105,037,645.86	99.79%

	2018	1-9		
	146,137,944.69	88,009,449.72	66.05%	
	128,146,444.77	34,114,737.28	275.63%	
	242,192,990.88	104,137,400.00	132.57%	
	5,503,315.70	48,865,350.55	-88.74%	
	6,961,034.66	18,357,034.04	-62.08%	
	85,728,604.44	130,034,225.05	-34.07%	
	-27,519,886.06	571,016,023.90	-104.82%	1-9
	702,902,790.99	1,293,834,275.98	-45.67%	
	2018	1-9		
	-25,788,925.49	247,461,633.73	-110.42%	
	152,950,924.42	77,173,552.58	98.19%	
	-50,132,210.72	231,226,279.65	-121.68%	
	52,725,541.67	99,987,042.23	-47.27%	
	18,403,863.00	88,836.00	20616.67%	
	41,595,470.00	3,495,663.27	1089.92%	
	40,490,661.75	23,032,363.77	75.80%	
		3,900,000,000.00	-100.00%	15
				24
	5,152,994,086.50	7,992,126,333.13	-35.52%	30

	-975,503,863.86	1,668,681,724.97	-158.46%	
	-251,533,088.81	2,351,223,610.46	-110.70%	

3.2

1	2018 1 9 148,254,406.03 150,982,302.40		
2	2017 1 20 25,000 2018 1 10 25,000 2018 1 18 25,000	2018 1 11 1 19	A
3	B 35.23% 2 2020 B 1# 2019 2# 2020	2018 2 9 < >	
4	2017 4 6 20,000 16 20,000 2018 3 21 20,000	2018 3 17 3 22	A
5	2018 3 21 18,200	2018 3 22	

15	<p>2018 6 1 4.25 / 4.17 / 0.26 / 0.15 /</p>	2018 7 12
16		2018 8 11
17	<p>2018 8 21 LNG LNG 437,841.58 152,019.95 15.7</p>	2018 8 22 LNG
18	<p>9 6 2017 9 6 2018 9 5</p>	2018 8 29 2017 2018
19	<p>A 1 B 2 35.23% B 2 2018 11</p>	2018 10 27 < B A 1 > 2

3.3

3.4

	2018 10 31

4.1

2018 9 30

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	1,580,754,457.00	1,325,447,826.96
	433,026,654.35	483,158,865.07
	4,511,287,392.25	5,018,127,111.10
	15,860,880.00	20,468,280.00
	1,426,993,929.70	1,349,332,242.66
	369,469,789.54	237,397,561.75
	1,057,524,140.16	1,111,934,680.91
	337,103,174.25	304,811,313.21
	209,852,760.44	105,037,645.86
	16,834,158.11	29,001,791.53
	9,210,228.65	9,210,228.65
	1,792,087,330.22	1,652,130,999.41
	35,160,000.00	35,160,000.00
	206,414,512.83	238,300,657.20
	10,548,541,091.04	10,531,974,941.47
	3,474,694,406.03	3,490,194,406.03
	3,000,000.00	3,000,000.00
	176,059,134.33	176,067,535.99

	6,098,602,997.47	6,119,180,232.74
	432,795,734.82	441,577,613.93
	15,312,378,605.92	15,673,503,579.37
	926,204,165.88	750,364,683.67
	811,962,625.05	829,426,174.45
	55,671,024.19	55,671,024.19
	31,555,252.97	37,086,942.13
	181,363,594.34	163,350,626.66
	285,261,591.01	277,984,959.14
	27,789,549,132.01	28,017,407,778.30
	38,338,090,223.05	38,549,382,719.77
	3,713,017,166.15	3,600,000,000.00
	669,741,250.88	695,530,176.37
	1,877,427,930.41	2,149,106,544.88
	689,696,085.10	803,892,607.89
	275,658,959.46	319,597,524.99
	142,446,152.08	95,670,480.51
	526,587,002.85	602,701,473.30
	82,838,934.49	151,626,245.36
	11,548,081.02	
	2,272,161,211.23	155,875,285.43
	39,254,281.24	40,452,323.11
	10,205,990,039.40	8,462,826,416.48
	3,915,938,218.81	4,353,791,051.07
	3,900,000,000.00	5,790,790,000.00

	38,279,494.09	41,649,706.02
	208,869,288.29	224,193,479.37
	113,191,806.96	114,390,646.00
	320,753,208.61	310,782,259.96
	8,497,032,016.76	10,835,597,142.42
	18,703,022,056.16	19,298,423,558.90
	2,726,196,558.00	2,726,196,558.00
	3,950,899,327.74	3,946,689,765.43
	584,590,944.46	612,110,830.52
	53,221,097.75	42,345,277.15
	2,894,890,948.86	2,894,890,948.86
	76,039,506.21	76,039,506.21
	6,096,427,950.28	5,724,353,533.47
	16,382,266,333.30	16,022,626,419.64
	3,252,801,833.59	3,228,332,741.23
	19,635,068,166.89	19,250,959,160.87
	38,338,090,223.05	38,549,382,719.77

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	1,519,066,906.89	1,516,875,156.41

	107,841.00	195,841.00
	3,232,235,114.95	3,199,749,082.81
	21,460,682.13	17,865,479.36
	9,339,984.84	295,371,515.74
	4,760,749,847.68	5,012,191,595.96
	2,273,500,000.00	2,289,000,000.00
	11,076,760,826.28	10,893,852,851.28
	84,929,738.91	88,993,832.42
	8,538,688.17	6,333,620.47
	43,085,646.33	47,935,627.32
	2,062,435.49	2,426,394.70
	1,252,323,428.35	1,261,119,232.00
	14,741,200,763.53	14,589,661,558.19
	19,501,950,611.21	19,601,853,154.15
	2,800,000,000.00	2,500,000,000.00
	10,013,809.42	14,117,732.33
	15,528,030.67	18,165,220.18
	862,979.13	1,460,014.56
	46,200,209.02	249,081,119.07
	34,967,969.60	87,414,765.08
	1,890,790,000.00	

	4,763,395,028.24	2,782,824,086.14
	2,400,000,000.00	4,290,790,000.00
	19,302,696.43	21,878,861.87
	138,152.62	
	195,677,006.34	202,677,006.34
	2,615,117,855.39	4,515,345,868.21
	7,378,512,883.63	7,298,169,954.35
	2,726,196,558.00	2,726,196,558.00
	5,062,013,837.47	5,062,013,837.47
	586,682,726.52	607,682,726.52
	2,378,921,338.82	2,378,921,338.82
	1,369,623,266.77	1,528,868,738.99
	12,123,437,727.58	12,303,683,199.80
	19,501,950,611.21	19,601,853,154.15

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	7-9	7-9	1-9	1-9
	6,397,932,585.79	7,261,115,544.66	18,798,487,854.90	17,551,367,052.90
	6,353,511,421.83	7,226,820,013.76	18,652,349,910.21	17,463,357,603.18
	44,421,163.96	34,295,530.90	146,137,944.69	88,009,449.72

	6,183,539,709.57	6,806,603,884.61	18,102,454,073.41	16,709,593,752.65
	5,725,242,657.02	6,422,497,625.96	16,801,370,681.26	15,595,512,781.82
	2,507,225.09	2,677,176.22	7,377,494.95	7,448,104.39
	29,747.71	12,893.84	90,168.70	25,126.47
	35,294,128.15	30,338,383.03	92,394,236.77	108,246,859.56
	69,596,398.80	69,378,383.16	199,551,592.90	196,482,057.27
	132,040,344.63	126,582,341.59	387,903,182.04	360,042,420.58
	55,294,554.34	9,977,035.80	128,146,444.77	34,114,737.28
	164,068,867.21	144,798,595.48	486,511,963.18	407,457,743.94
	159,691,483.09	142,551,149.10	474,211,079.10	396,535,491.81
	-1,965,990.06	-4,058,375.07	-5,967,764.43	-6,825,032.43
	-534,213.38	341,449.53	-891,691.16	263,921.34
	9,836,837.57		24,012,786.29	
	95,495,720.69	-12,302,137.10	242,192,990.88	104,137,400.00
	23,396,088.03	-13,406,513.28	77,770,428.47	-72,938,474.30
	4,704,557.63	29,528,158.42	4,690,093.34	28,748,139.35
	324,429,992.11	471,737,681.37	966,929,652.00	974,658,839.60
	2,245,735.06	12,092,170.76	5,503,315.70	48,865,350.55
	6,143,594.06	2,065,771.80	6,961,034.66	18,357,034.04
	320,532,133.11	481,764,080.33	965,471,933.04	1,005,167,156.11
	82,061,358.66	145,402,172.70	235,049,255.99	

2.				
1.	209,120,796.49	235,231,307.16	644,694,072.61	592,784,027.03
2.	29,349,977.96	101,130,600.47	85,728,604.44	130,034,225.05
	-42,628,210.57	-106,090,356.81	-27,519,886.06	571,016,023.90
	-42,628,210.57	-106,090,356.81	-27,519,886.06	571,016,023.90
1.				
2.				
	-42,628,210.57	-106,090,356.81	-27,519,886.06	571,016,023.90
1.	-2,878,210.57	4,215,143.19	-6,519,886.06	485,004.90
2.	-39,750,000.00	-110,305,500.00	-21,000,000.00	570,531,019.00
3.				
4.				
5.				
	195,842,563.88	230,271,550.82	702,902,790.99	1,293,834,275.98
	166,492,585.92	129,140,950.35	617,174,186.55	1,163,800,050.93
	29,349,977.96	101,130,600.47	85,728,604.44	130,034,225.05
(/)	0.0767	0.0863	0.2365	0.2174
(/)	0.0767	0.0863	0.2365	0.2174

	7-9	7-9	1-9	1-9
	3,344,978.29	3,269,015.99	10,924,086.62	15,427,343.54
	749,999.45	819,763.56	2,273,253.16	2,459,290.78
	397,879.65	394,020.87	1,405,725.77	1,341,030.75
	22,877,579.35	25,210,775.66	81,620,881.16	75,561,877.48
	295,121.43	40,943.39	433,363.38	248,273.07
	59,088,475.05	52,844,014.91	185,034,512.79	157,311,948.05
	80,941,244.01	56,266,122.77	243,405,433.85	166,300,880.62
	-22,097,278.45	-3,999,738.92	-59,362,747.59	-10,292,065.08
	19,195,076.86	1,333,553.48	377,513,530.88	655,253,562.99
	-12,069.08		-12,069.08	
	-60,881,068.86	-74,706,948.92	117,657,812.16	433,758,486.40
	94,339.66	136,488.31	219,315.33	136,488.36
	4,376,848.07	14,692.30	4,502,943.91	3,817,060.22
	-65,163,577.27	-74,585,152.91	113,374,183.58	430,077,914.54
	-65,163,577.27	-74,585,152.91	113,374,183.58	430,077,914.54
	-65,163,577.27	-74,585,152.91	113,374,183.58	430,077,914.54
	-39,750,000.00	-110,305,500.00	-21,000,000.00	570,531,019.00
1.				

2.				
	-39,750,000.00	-110,305,500.00	-21,000,000.00	570,531,019.00
1.				
2.	-39,750,000.00	-110,305,500.00	-21,000,000.00	570,531,019.00
3.				
4.				
5.				
	-104,913,577.27	-184,890,652.91	92,374,183.58	1,000,608,933.54
(/)				
(/)				

	1-9	1-9
	21,196,992,512.25	19,996,479,002.67
	-25,788,925.49	247,461,633.73
	152,950,924.42	77,173,552.58
	10,813,942.61	8,602,011.39
	100,749,785.33	102,889,711.42
	21,435,718,239.12	20,432,605,911.79

	18,226,113,112.13	16,915,125,915.63
	-50,132,210.72	231,226,279.65
	6,865,026.72	4,800,481.54
	859,233,873.47	871,175,585.46
	772,129,797.59	830,888,012.15
	300,810,031.94	321,606,757.38
	20,115,019,631.13	19,174,823,031.81
	1,320,698,607.99	1,257,782,879.98
	52,725,541.67	99,987,042.23
	245,542,879.90	295,712,154.07
	18,403,863.00	88,836.00
	41,595,470.00	3,495,663.27
	358,267,754.57	399,283,695.57
	481,556,448.34	408,462,837.15
	433,256,589.76	542,477,089.81
	40,490,661.75	23,032,363.77
	955,303,699.85	973,972,290.73
	-597,035,945.28	-574,688,595.16
	5,390,000.00	4,900,000.00
	5,390,000.00	4,900,000.00
	5,053,654,346.19	6,618,535,427.56
		3,900,000,000.00
	5,059,044,346.19	10,523,435,427.56
	5,152,994,086.50	7,992,126,333.13
	877,029,404.13	860,325,578.79
	4,524,719.42	2,301,790.67

	6,034,548,210.05	8,854,753,702.59
	-975,503,863.86	1,668,681,724.97
	308,112.34	-552,399.33
	-251,533,088.81	2,351,223,610.46
	6,343,574,938.06	4,043,967,315.62
	6,092,041,849.25	6,395,190,926.08

2018 1 9

	1-9	1-9
	12,727,236.21	22,273,731.96
	11,059,566.00	25,010,769.86
	23,786,802.21	47,284,501.82
	49,349,030.87	48,027,704.77
	8,955,127.99	9,380,968.92
	42,040,299.15	36,409,363.69
	100,344,458.01	93,818,037.38
	-76,557,655.80	-46,533,535.56
	1,984,303,697.41	2,980,102,212.49
	387,787,836.94	711,219,947.04
	23,200.00	
	439,225,728.85	
	2,811,340,463.20	3,691,322,159.53
	4,755,795.90	19,431,671.53
	1,103,694,947.09	2,934,038,460.32
	1,353,343,082.57	10,000.00

	2,461,793,825.56	2,953,480,131.85
	349,546,637.64	737,842,027.68
	3,400,000,000.00	5,000,000,000.00
		2,400,000,000.00
	3,400,000,000.00	7,400,000,000.00
	3,100,000,000.00	6,524,201,673.80
	570,546,070.46	454,679,945.65
	251,160.90	533,306.85
	3,670,797,231.36	6,979,414,926.30
	-270,797,231.36	420,585,073.70
	2,191,750.48	1,111,893,565.82
	1,516,875,156.41	1,184,090,624.38
	1,519,066,906.89	2,295,984,190.20

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