

600098



GDG

2021

A

1

2

3

4

5

1

2020

A

2

35

166,000,000

166,000,000

3

$$\frac{20}{20} = 80\%$$

4

$$\frac{817,858,967}{2,726,196,558} = 30\%$$

2020

5

18

6

6

562,660.00

| | | | |
|--|-----|---------------------|-------------------|
| | | | |
| | LNG | 297,335.50 | 170,000.00 |
| | LNG | 155,195.00 | 65,000.00 |
| | LNG | 22,651.15 | 21,000.00 |
| | - | | |
| | | 441,996.33 | 172,000.00 |
| | | 69,058.00 | 43,660.00 |
| | | 11,294.00 | 10,000.00 |
| | | 9,082.00 | 7,500.00 |
| | | 4,980.00 | 4,500.00 |
| | | 69,000.00 | 69,000.00 |
| | | 1,080,591.98 | 562,660.00 |

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| | | 32 |
| | | 33 |
| | | 33 |
| | | 33 |
| | | 34 |
| | | 35 |
| | | 35 |
| | | 36 |
| 2021-2023 | | 37 |
| | | 40 |
| | | 40 |
| | | 42 |
| | | 42 |
| | | 43 |
| | | 45 |
| | | 46 |

| | | | |
|---|-----|--------------|---|
| | | | |
| / | | | |
| | | | A |
| | | | A |
| | | 2021 | A |
| | | 2021 | A |
| | | 20 | |
| | | 20 / 20 = 20 | |
| | 80% | | |
| | | 2021 -2023 | |
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| | | |
| LNG | | Liquefied Natural Gas LNG 45% 1/625 |
| | | |
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| | | |
| LNG | | LNG |
| LNG | | LNG |
| LNG | | LNG - |
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Guangzhou Development Group Incorporated

272,619.6558

1992 11 13

1997 7 18

600098

020-37850968

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2015 9

2020 6

2020 2022

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2030

2060

2021 5 26

3

2016 ~2020

2021

2030

2060

4

16

LNG

150

1

2021 12

2

LNG

3

4

5

2021

A

35

35

A

1.00

35

166,000,000

166,000,000

$$\frac{20}{20} = \frac{20}{80\%}$$

817,858,967
2,726,196,558 30%

2020

18

6

12

562,660.00

| | | | |
|--|-----|---------------------|-------------------|
| | | | |
| | LNG | 297,335.50 | 170,000.00 |
| | LNG | 155,195.00 | 65,000.00 |
| | LNG | 22,651.15 | 21,000.00 |
| | - | | |
| | | 441,996.33 | 172,000.00 |
| | | 69,058.00 | 43,660.00 |
| | | 11,294.00 | 10,000.00 |
| | | 9,082.00 | 7,500.00 |
| | | 4,980.00 | 4,500.00 |
| | | 69,000.00 | 69,000.00 |
| | | 1,080,591.98 | 562,660.00 |

A

2020

2020

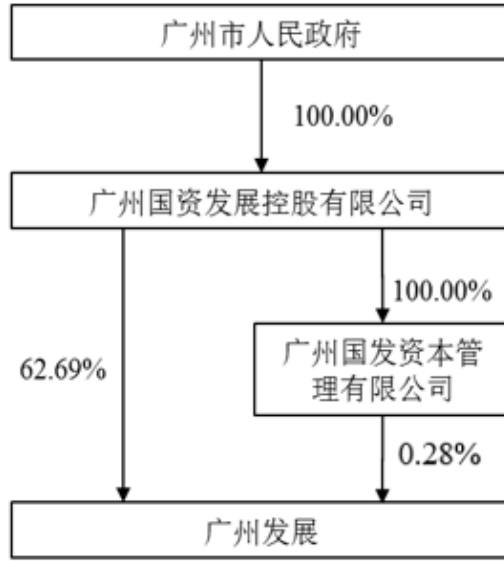
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| | 652,619.7357 |
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| | 91440101190460373T |
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| | 2020 12 31 |
|--|--------------|
| | 8,168,473.22 |
| | 4,539,105.07 |
| | 3,629,368.14 |
| | 2020 |

| 2021 | | A |
|------|--|--------------|
| | | 3,926,853.74 |
| | | 283,127.34 |
| | | 305,253.93 |
| | | 245,233.97 |
| | | 166,971.74 |

1

2021

A

2

24

24

24

2021 6 9

2021 6 9

A

$$\frac{20}{20} = \frac{20}{80\%}$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P1

P0

D

N

166,000,000

30%

817,858,967

166,000,000

18

/

1

2

3

4

/

15

1

2

3

4

/

562,660.00

| | | | |
|--|-----|---------------------|-------------------|
| | | | |
| | LNG | 297,335.50 | 170,000.00 |
| | LNG | 155,195.00 | 65,000.00 |
| | LNG | 22,651.15 | 21,000.00 |
| | - | | |
| | | 441,996.33 | 172,000.00 |
| | | 69,058.00 | 43,660.00 |
| | | 11,294.00 | 10,000.00 |
| | | 9,082.00 | 7,500.00 |
| | | 4,980.00 | 4,500.00 |
| | | 69,000.00 | 69,000.00 |
| | | 1,080,591.98 | 562,660.00 |

A

A

| | | | |
|------|------|-------|------|
| | 2020 | 7.51 | 3.1% |
| 2021 | | 16.2% | |

2017-2020

2020

2021 6

58.61%

2020

A

/

2018 12

1

2

3

| | | | |
|------|---|-----------|------------|
| | | | |
| 2020 | * | 64,285.91 | 90,347.05 |
| 2019 | * | 34,465.04 | 80,554.02 |
| 2018 | | 27,261.97 | 70,100.99 |
| | | | 126,012.92 |
| | | | 80,334.02 |
| | | | 156.86% |

*注：1、2020 年度现金分红金额包含以现金方式回购股份计入现金分红部分，其中现金分红 45,259.38 万元，本年度现金回购股份金额 19,026.53 万元；
2、2019 年度现金分红金额包含以现金方式回购股份计入现金分红部分，其中现金分红 13,311.58 万元，现金回购股份金额 21,153.46 万元。

2021 6 30

2020

| | | | 2021 | A |
|------|----|----|---------------|-----------|
| | | | 10 | 1.70 |
| 2020 | 12 | 31 | 2,726,196,558 | |
| | | | 63,880,274 | 45,259.38 |
| 2020 | | | 19,026.53 | |
| 2020 | | | 71.15% | |

2021-2023

2021-2023

2021-2023

2021-2023

1

2

3

4

5

1

80%

2

40%

3

20%

6

7

8

9

2021 11 30

817,858,967 817,858,967

3,544,055,525

2020

2020

90,347.05

80,015.33

2021

2020

10%

10%

562,660.00

| | 2020 | /2020 | 2021 | /2021 | 12 | 31 |
|---|-------------|--------------|-------------|--------------|-----------|------------|
| | 12 | 31 | | | | |
| | | 272,619.66 | | 272,619.66 | | 354,405.55 |
| | | | | | | 562,660.00 |
| 2021 | | | | | | |
| | | 90,347.05 | | 90,347.05 | | 90,347.05 |
| | | 80,015.33 | | 80,015.33 | | 80,015.33 |
| / | | 0.339 | | 0.339 | | 0.331 |
| / | | 0.339 | | 0.339 | | 0.331 |
| / | | 0.300 | | 0.301 | | 0.293 |
| / | | 0.300 | | 0.301 | | 0.293 |
| 2021 10% | | | | | | |
| | | 90,347.05 | | 99,381.76 | | 99,381.76 |
| | | 80,015.33 | | 88,016.86 | | 88,016.86 |
| / | | 0.339 | | 0.373 | | 0.364 |
| / | | 0.339 | | 0.373 | | 0.364 |
| / | | 0.300 | | 0.331 | | 0.322 |
| / | | 0.300 | | 0.331 | | 0.322 |
| 2021 10% | | | | | | |
| | | 90,347.05 | | 81,312.35 | | 81,312.35 |
| | | 80,015.33 | | 72,013.79 | | 72,013.79 |
| / | | 0.339 | | 0.305 | | 0.298 |
| / | | 0.339 | | 0.305 | | 0.298 |

| | 2020 | | 2021 | |
|---|------|-------|-------|-------|
| | 12 | 31 | 12 | 31 |
| / | | 0.300 | 0.270 | 0.264 |
| / | | 0.300 | 0.270 | 0.264 |

9 —

2021

2020

10%

10%

2021

2021

A

A

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2020

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2021 6

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2021-2023

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2021

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2021 9 27